INDUSTRIAL PRODUCER PRICES ON DOMESTIC AND NON-DOMESTIC MARKET - SEPTEMBER 2026

Total Producer Price Indices in Industry

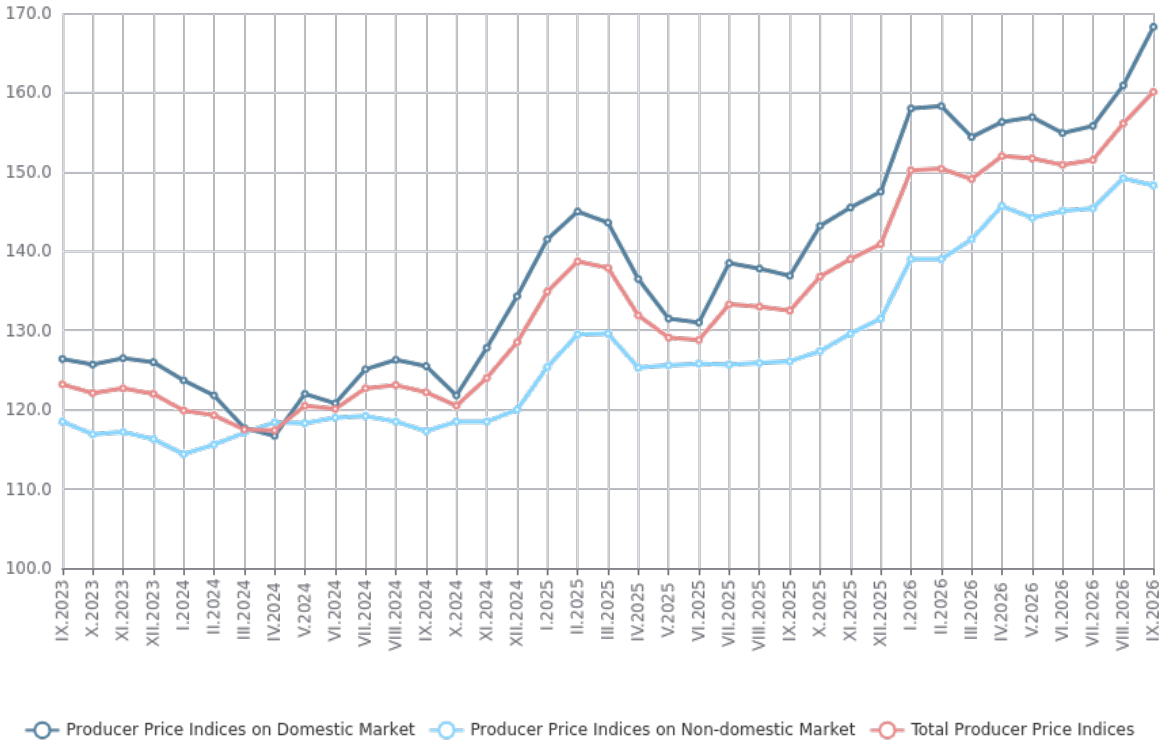
The Total Producer Price Index in Industry increased by 2.6% in September 2026 compared to the previous month. Higher prices were observed in the electricity, gas, steam and air conditioning supply - by 8.8%, and in the manufacturing industry - by 0.5%, while a decrease was recorded in the mining and quarrying industry - by 5.5%.

In the manufacturing industry, price increases were registered in the other manufacturing - by 3.4%, and in the manufacture of tobacco products - by 1.3%. Price decreases were reported in the manufacture of textiles - by 1.2%, the manufacture of basic metals - by 0.8%, and the manufacture of wearing apparel - by 0.7%.

The Total Producer Price Index in Industry in September 2026 was 20.9% above its level of September 2025. A rise was registered in the mining and quarrying industry - by 69.4%, in the electricity, gas, steam and air conditioning supply - by 26.7%, as well as in the manufacturing industry - by 10.6%.

In the manufacturing industry, higher prices were observed in the: manufacture of basic metals - by 28.8%, repair and installation of machinery and equipment - by 11.4%, and manufacture of chemicals and chemical products - by 11.2%. Price decreases were reported in the manufacture of machinery and equipment n.e.c. - by 1.9%, and in the manufacture of textiles - by 0.5%.

Figure 1. Total Producer Price Indices in Industry (2021 = 100)



Producer Price Indices on the Domestic Market

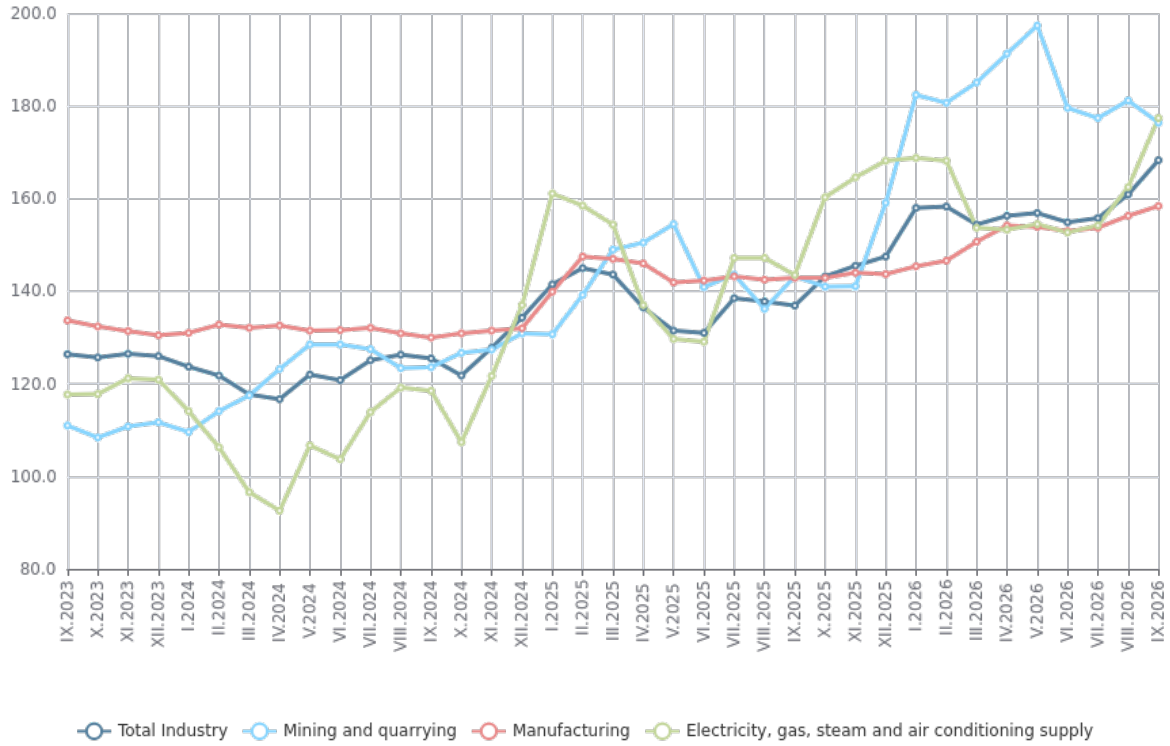
The Producer Price Index on the Domestic Market increased by 4.6% in September 2026 compared to August 2026. Prices rose in the electricity, gas, steam and air conditioning supply - by 9.2%, and in the manufacturing industry - by 1.4%, while a decrease was recorded in the mining and quarrying industry - by 2.6%.

In the manufacturing industry, higher prices were recorded in the manufacture of tobacco products - by 2.4%, and the manufacture of chemicals and chemical products - by 1.6%. Price decreases were observed in the manufacture of leather and related products - by 0.8%.

The Producer Price Index on the Domestic Market increased by 22.9% compared to September 2025. Prices rose in the electricity, gas, steam and air conditioning supply - by 23.6%, in the mining and quarrying industry - by 23.2%, and in the manufacturing industry - by 10.9%.

In September 2026, higher prices in the manufacturing industry in comparison with September 2025 were registered in the: manufacture of basic metals - by 22.7%, manufacture of chemicals and chemical products - by 14.7%, manufacture of motor vehicles, trailers and semi-trailers - by 13.3%, and manufacture of tobacco products - by 13.0%. A price decrease was recorded in the manufacture of leather and related products - by 0.2%.

Figure 2. Producer Price Indices on the Domestic Market in Industry (2021 = 100)



Producer Price Indices on the Non-domestic Market

The Producer Price Index on the Non-domestic Market in September 2026 decreased by 0.6% compared to the previous month and increased by 17.6% compared to September 2025.

Methodological notes

In relation to the membership of Bulgaria in the euro area from the 1st of January 2026, the National Statistical Institute (NSI) is obliged to produce and publish Producer Price Indices on the Non-domestic Market in the euro area and in the non-euro area. This is valid for all country members of the euro area.

Producer Price Indices measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered an early measure of the current inflation process in the economy and they can be used for international comparisons. Information for the calculation of Producer Price Indices is received on the basis of monthly surveys on producer prices of industrial products sold on the domestic market and on industrial products sold on the non-domestic market. Producer price surveys are based on a constant sample of groups of products, and that sample is representative of the total industrial production.

Total Producer Price Indices are calculated from Producer Price Indices on the Domestic Market and Producer Price Indices on the Non-domestic Market, weighted with the turnover structure on the domestic and the non-domestic market to the total value of turnover in the base year (2021).

Producer Price Indices on the Domestic Market are calculated at a constant base (2021), weighted with the turnover structure on the domestic market.

Producer Price Indices on the Non-domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the non-domestic market.

Annex

Table 1

Total Producer Price Indices in September 2026

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	**160.1**	**102.6**	**120.9**
Mining and quarrying	**254.4**	**94.5**	**169.4**
Mining of coal and lignite	..	..	..
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	300.9	93.2	219.8
Other mining and quarrying	160.4	99.8	105.5
Mining support service activities	..	..	..
Manufacturing	**150.6**	**100.5**	**110.6**
Manufacture of food products	160.6	100.4	103.0
Manufacture of beverages	158.2	100.3	106.9
Manufacture of tobacco products	134.2	101.3	106.8
Manufacture of textiles	150.4	98.8	99.5
Manufacture of wearing apparel	143.6	99.3	102.9
Manufacture of leather and related products	112.3	99.8	103.8
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	141.5	100.2	105.2
Manufacture of paper and paper products	140.9	100.1	104.3
Printing and reproduction of recorded media	143.2	100.2	106.1
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	143.7	100.4	111.2
Manufacture of basic pharmaceutical products and pharmaceutical preparations	122.4	100.1	102.5
Manufacture of rubber and plastic products	159.4	100.0	104.1
Manufacture of other non-metallic mineral products	181.1	100.4	109.2
Manufacture of basic metals	160.0	99.2	128.8
Manufacture of fabricated metal products, except machinery and equipment	143.6	99.5	103.5
Manufacture of computer, electronic and optical products	143.1	100.3	100.6
Manufacture of electrical equipment	138.7	100.2	104.0
Manufacture of machinery and equipment n.e.c.	126.7	100.1	98.1
Manufacture of motor vehicles, trailers and semi-trailers	121.5	99.7	101.1
Manufacture of other transport equipment	109.1	99.9	100.1
Manufacture of furniture	127.7	100.2	103.3
Other manufacturing	113.4	103.4	107.0
Repair and installation of machinery and equipment	149.6	100.3	111.4
Electricity, gas, steam and air conditioning supply	**169.7**	**108.8**	**126.7**

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Electricity, gas, steam and air conditioning supply	169.7	108.8	126.7
Intermediate goods	165.5	98.9	121.3
Energy goods	158.1	107.2	134.1
Investment goods	131.3	100.1	102.0
Consumer durables	127.7	100.1	101.9
Consumer non-durables	153.3	100.2	103.4
".." - Confidential data.			

Producer Price Indices on the Domestic Market in September 2026

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	**168.3**	**104.6**	**122.9**
Mining and quarrying	**176.4**	**97.4**	**123.2**
Mining of coal and lignite	..	..	..
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	185.0	96.2	151.2
Other mining and quarrying	155.1	99.8	105.1
Mining support service activities	..	..	..
Manufacturing	**158.4**	**101.4**	**110.9**
Manufacture of food products	170.6	100.5	102.9
Manufacture of beverages	166.4	100.3	107.4
Manufacture of tobacco products	170.9	102.4	113.0
Manufacture of textiles	157.8	100.3	102.0
Manufacture of wearing apparel	153.9	100.6	104.9
Manufacture of leather and related products	123.8	99.2	99.8
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	145.9	100.1	101.5
Manufacture of paper and paper products	137.1	100.2	100.2
Printing and reproduction of recorded media	142.0	100.2	104.3
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	152.0	101.6	114.7
Manufacture of basic pharmaceutical products and pharmaceutical preparations	111.5	100.0	102.5
Manufacture of rubber and plastic products	144.8	99.9	108.9
Manufacture of other non-metallic mineral products	174.9	100.4	107.7
Manufacture of basic metals	143.3	100.6	122.7
Manufacture of fabricated metal products, except machinery and equipment	140.3	99.9	104.0
Manufacture of computer, electronic and optical products	126.2	100.6	106.3
Manufacture of electrical equipment	142.7	100.6	106.9
Manufacture of machinery and equipment n.e.c.	134.1	100.2	101.2
Manufacture of motor vehicles, trailers and semi-trailers	135.5	100.1	113.3
Manufacture of other transport equipment	118.5	100.0	100.4
Manufacture of furniture	165.8	100.3	103.8
Other manufacturing	103.3	100.0	107.2
Repair and installation of machinery and equipment	151.1	100.6	105.1
Electricity, gas, steam and air conditioning supply	**177.4**	**109.2**	**123.6**
Electricity, gas, steam and air conditioning supply	177.4	109.2	123.6
Intermediate goods	153.6	99.8	113.7

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Energy goods	182.5	108.9	125.6
Investment goods	137.8	100.2	105.0
Consumer durables	152.8	100.2	102.9
Consumer non-durables	162.7	100.5	103.9
".." - Confidential data.			

Producer Price Indices on the Non-domestic Market in September 2026

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	**148.3**	**99.4**	**117.6**
Mining and quarrying	**572.1**	**91.1**	**319.8**
Mining of coal and lignite	-	-	-
Extraction of crude petroleum and natural gas	-	-	-
Mining of metal ores	..	..	..
Other mining and quarrying	179.3	100.0	107.1
Mining support service activities	-	-	-
Manufacturing	**144.5**	**99.7**	**110.4**
Manufacture of food products	141.7	100.3	103.3
Manufacture of beverages	92.5	100.0	99.9
Manufacture of tobacco products	106.3	100.0	100.1
Manufacture of textiles	148.0	98.3	98.7
Manufacture of wearing apparel	139.1	98.6	102.0
Manufacture of leather and related products	106.4	100.1	106.3
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	135.2	100.4	111.7
Manufacture of paper and paper products	146.1	100.0	110.0
Printing and reproduction of recorded media	147.5	100.0	113.0
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	134.1	98.9	106.8
Manufacture of basic pharmaceutical products and pharmaceutical preparations	139.9	100.2	102.6
Manufacture of rubber and plastic products	171.4	100.0	101.1
Manufacture of other non-metallic mineral products	189.9	100.4	111.4
Manufacture of basic metals	163.8	98.9	130.1
Manufacture of fabricated metal products, except machinery and equipment	149.2	99.0	102.8
Manufacture of computer, electronic and optical products	149.6	100.2	98.9
Manufacture of electrical equipment	137.4	100.0	103.0
Manufacture of machinery and equipment n.e.c.	124.2	100.1	97.1
Manufacture of motor vehicles, trailers and semi-trailers	118.6	99.6	98.7
Manufacture of other transport equipment	106.7	99.9	100.0
Manufacture of furniture	79.7	100.0	102.0
Other manufacturing	118.3	104.9	107.0
Repair and installation of machinery and equipment	147.6	100.0	120.9
Electricity, gas, steam and air conditioning supply	**114.1**	**104.3**	**176.7**
Electricity, gas, steam and air conditioning supply	114.1	104.3	176.7
Intermediate goods	171.1	98.5	124.9

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Energy goods	120.4	103.4	159.2
Investment goods	127.7	100.0	100.3
Consumer durables	109.9	100.0	100.9
Consumer non-durables	138.7	99.6	102.6
".." - Confidential data.			
"-" - Not available.			